



PRELIMINARY NOTIFICATION OF MEDICAL EXPENSES

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Group Name _____ Effective Date _____
Policy _____ Expiration Date _____
Administrator _____ Contract _____

EMPLOYEE

Employee _____ Social Security No _____
Employment Date _____ Original Effective Date _____ Termination Date _____
Eligibility Status Active Disabled / Last Day Worked _____
On Leave / FMLA COBRA / Effective Date _____

CLAIMANT

Claimant _____ Relationship to Employee _____
Date of Birth _____ Effective Date _____ Termination Date _____

CLAIM

Diagnosis _____ Prognosis _____
Date when physician first consulted for treatment _____ Date of first Hospitalization _____
Attending Physician's Name _____
Address / Hospital Name _____
City, State, Zip Code _____

Claimant is still Hospitalized
Claimant is continuing treatment
Large Case Management is involved
Subrogation is involved

Claimant is covered by other Group Insurance
Claimant is covered by other Automobile Insurance
Claimant is covered by Workers Compensation
Claimant is covered by Medicare

- 1. Total Benefits Submitted to Date
Incurred Dates of Service included in this report _____ to _____
Date first hospital bill received _____ Total Hospital Days _____
2. Total Benefits Paid to Date
Date of Last Payment _____
3. Specific Deductible _____
4. Estimate of Future Liability (over and above the specific deductible) _____

Prepared By _____ Date _____

Required for all ongoing claim that have reached 50% of the deductible has the possibility of exceeding the deductible.